



Steven Nguyen
Account Manager, Client Services
Telephone: 416.361.0930 ext.252
snguyen@equitytransfer.com

VIA ELECTRONIC TRANSMISSION

January 12, 2010

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: COVALON TECHNOLOGIES LTD
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the *Annual & Special* Meeting of Shareholders for COVALON TECHNOLOGIES LTD.

- | | | |
|----|---|-------------------|
| 1. | ISIN: | CA22282D1042 |
| | CUSIP: | 22282D104 |
| 2. | Date Fixed for the Meeting: | April 9, 2010 |
| 3. | Record Date for Notice: | February 19, 2010 |
| 4. | Record Date for Voting: | February 19, 2010 |
| 5. | Beneficial Ownership Determination Date: | February 19, 2010 |
| 6. | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Common Shares |
| 7. | Classes of Series of Securities that entitle the holder to vote at the meeting: | Common Shares |
| 8. | Business to be conducted at the meeting: | Annual & Special |

Yours Truly,
EQUITY TRANSFER & TRUST COMPANY

Per:

"Lindsay Andrews"
Administrator, Client Services